

Sustainable Cycle Solutions for Smooth and Optimized Nuclear Development France and Worldwide Practices

Waste Management Conference – Panel Session 056

Progress in Dealing with the World's Stockpile of Used Nuclear Fuel

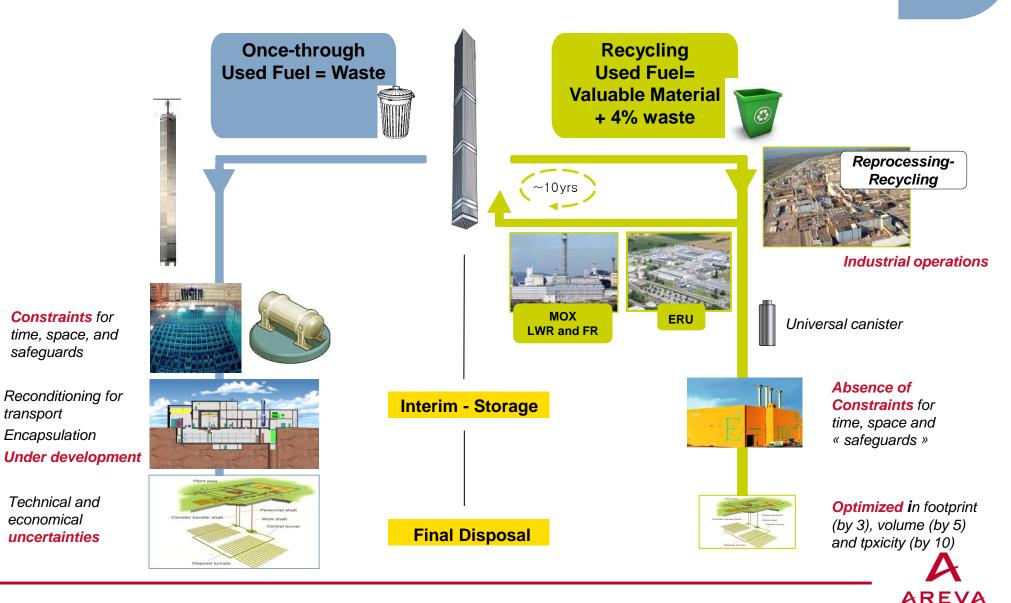
World Progress with Transport, Interim Storage, Recycling and Geologic Disposal

Tuesday March 17th, 2015

Frederic Bailly VP Operational Integration & Strategic Development Back-End Business Group AREVA, Inc.



Two Main Options for Used Fuel Management Over Time

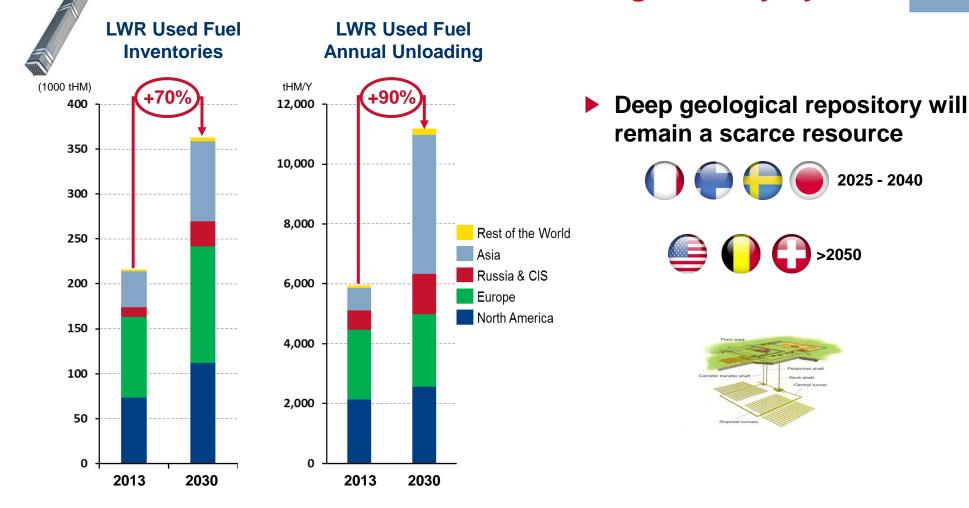


safeguards

transport

economical

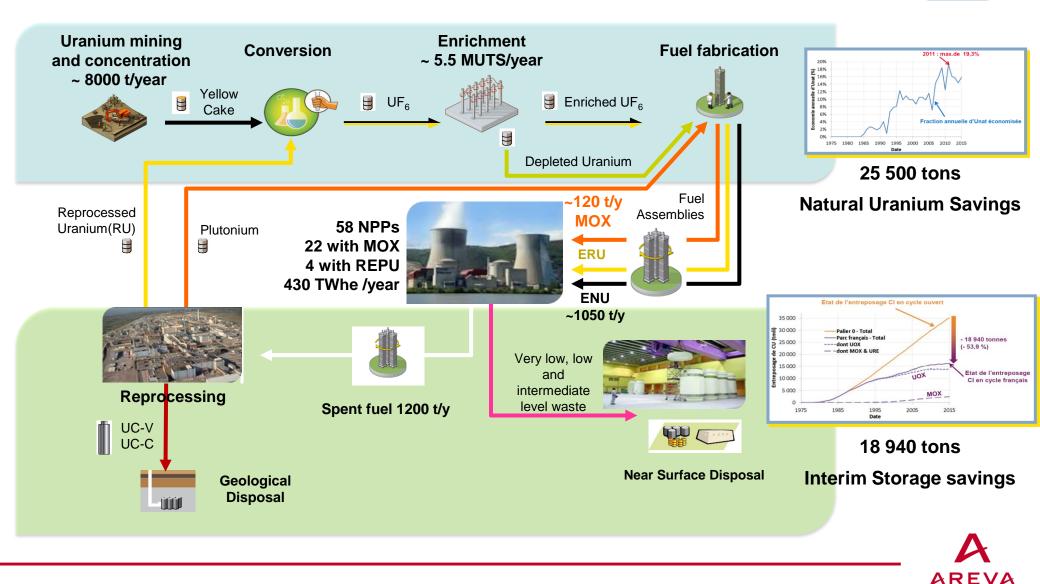
Global nuclear capacity is expected to increase significantly by 2030



Reduce direct costs + risks related costs & increase value generated



The French Nuclear Fuel Cycle



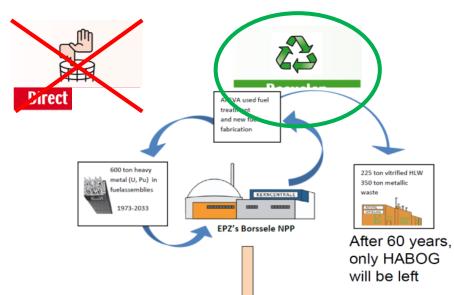
The Netherlands or how to close the fuel cycle with a single reactor?

Netherlands

EPZ

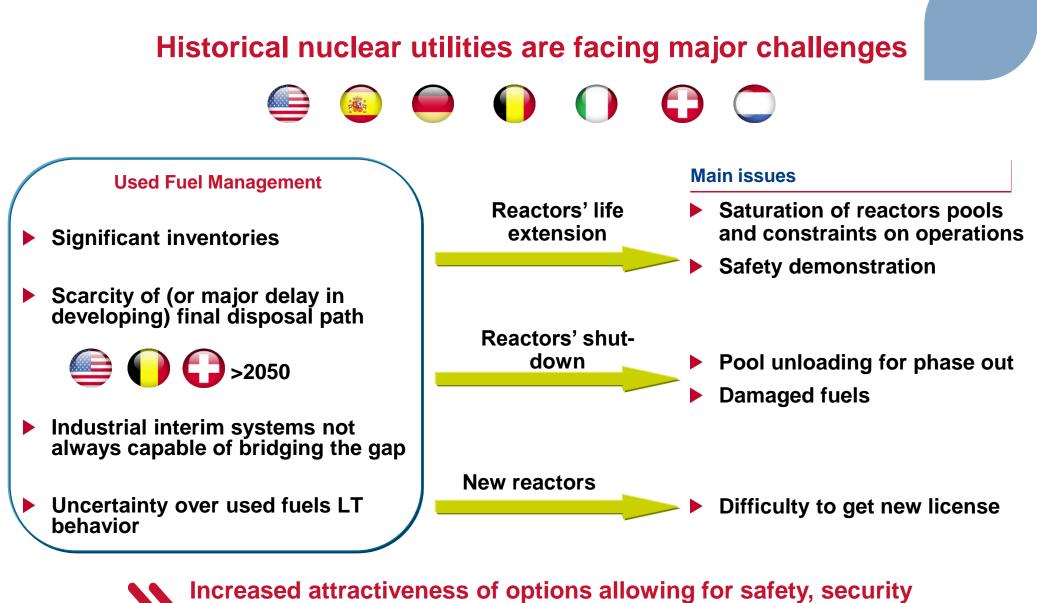
- 17 M people, 110 TWh annual production
- 1 reactor 500 MW representing 3,5 %
- Policy : 100 years above-ground storage
- 1 Facility : HABOG operated by COVRA

- In 2006, Government and EPZ agreed to operate Borssele until 2034.
 - Two back-end options considered



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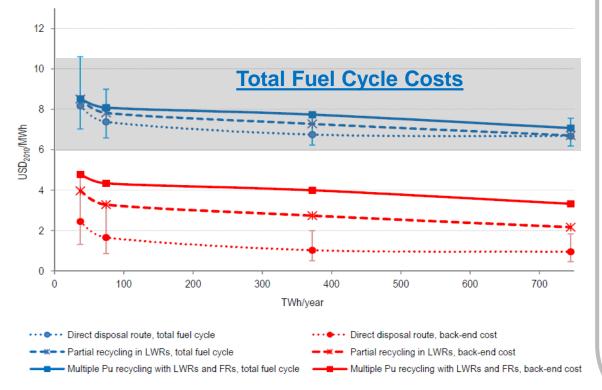
and long term risk reduction

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Closed Fuel Cycle: Economically Robust

OECD report on Cycle Economics 2013

Figure ES.1: Total fuel cycle and back-end levelised costs for different reactor fleets and strategies, 3% discount rate*



3 scenarios over 60 years Direct disposal LWR recycling LWR and FR recycling

Main quantified Benefits

FE Savings from ERU and MOX use
 Savings from HLW disposal over 60 y
 <u>Main findings</u>
 Total Fuel Cycle Costs are
 comparable in the 3 scenarios

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A number of risks and benefits are mentioned and NOT quantified

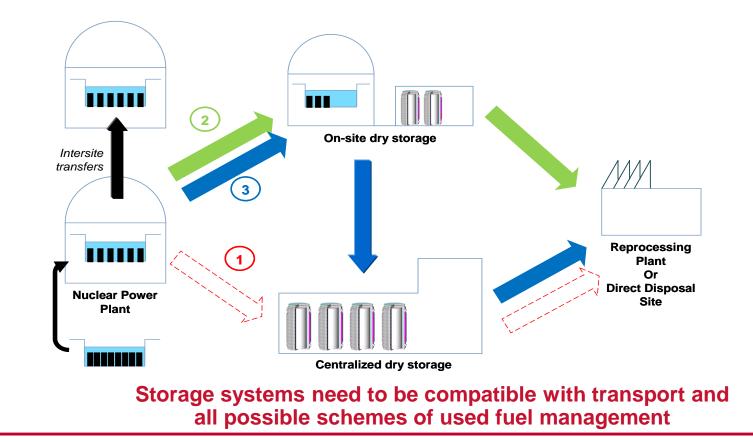
Some benefits are missing

Similar cost of fuel cycles without taking into account significant recycling benefits



Comprehensiveness and flexibility of chosen solutions are key

- Paths for countries considering interim storage must encounter:
 - Potential delay for centralized storage,
- Public / regulatory pressure for emptying Used Fuel pools before saturation, as a safety measure,
 - difficulty with inter-site transport of Used Fuel (public/regulatory pressure)





Dry Storage of Used Fuel from "commodity" to « Critical System »

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New Solutions & Business Models



Building, together, Sustainable Cycle Solutions

