

KURION

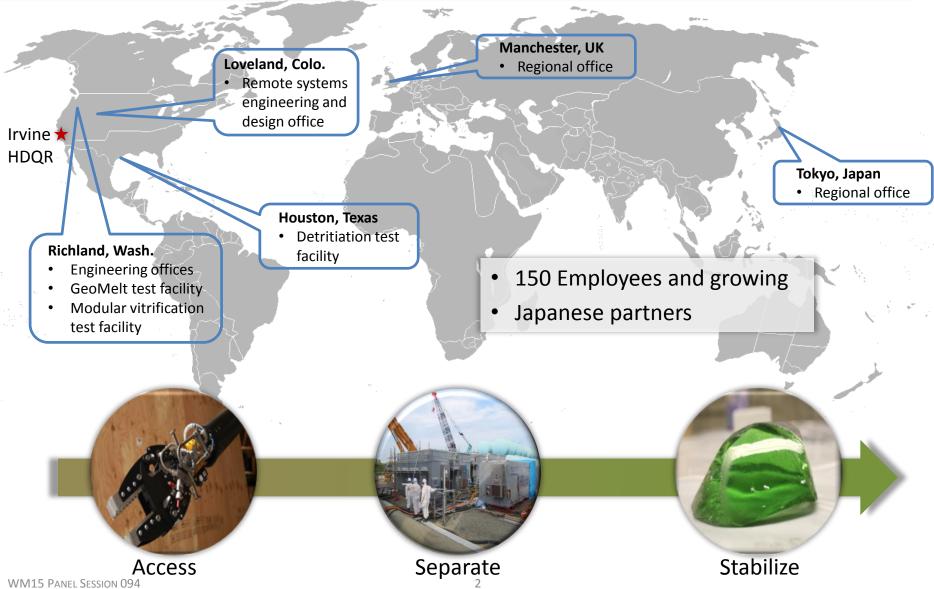
Moving the Needle in Cleaning up Fukushima Daiichi NPP

John Raymont, Founder



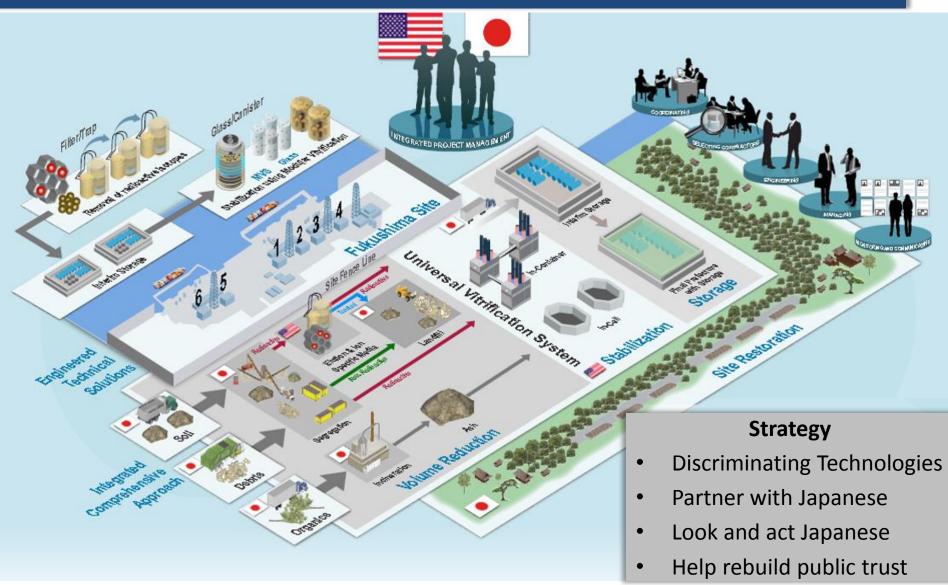


Kurion Key Facts



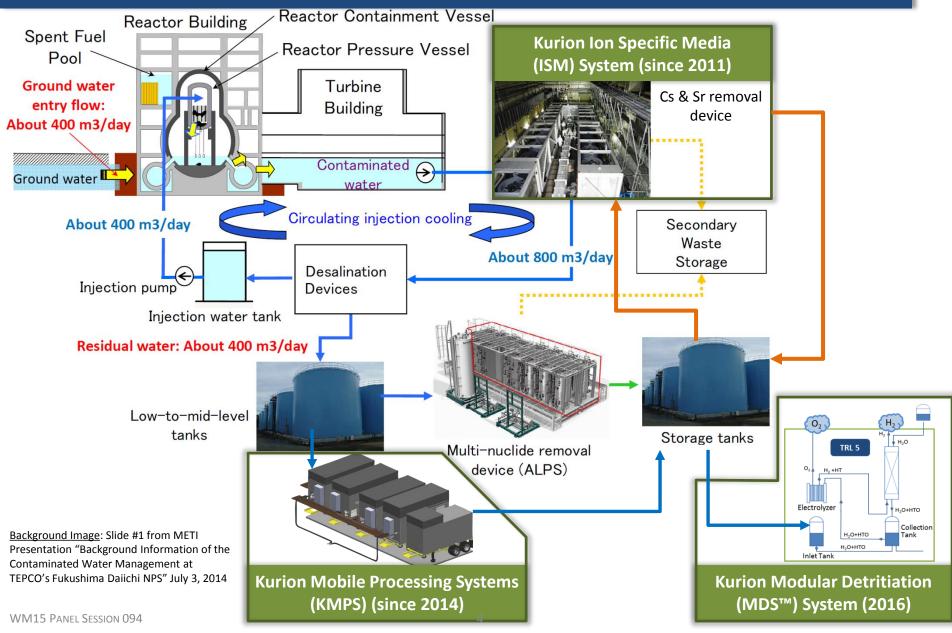


Japan Strategy – Delivering Technologies



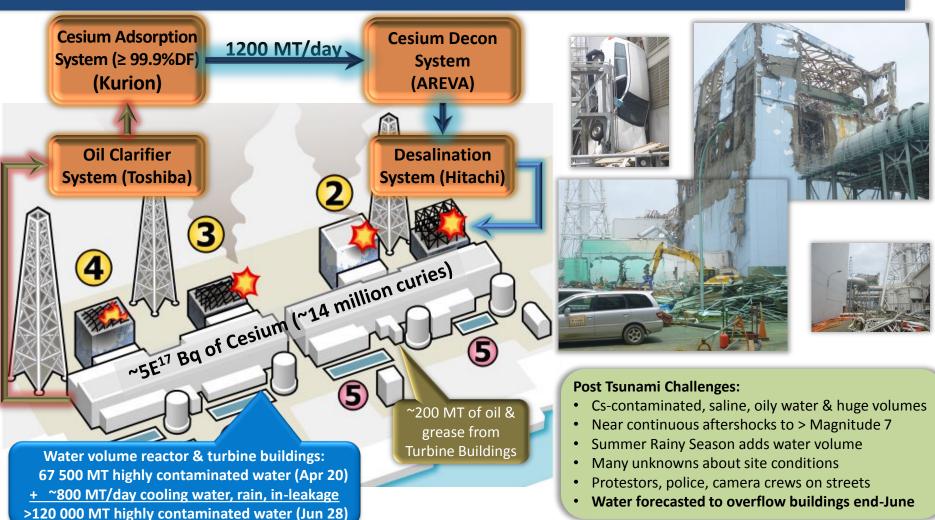


Liquid Waste Systems Update





Early Responder after 3/11 Accident



Unprecedented External Reactor Water Cooling System in 8-Weeks



Result: Reactor Shutdown Ahead of Schedule



Improved operations and reduced salinity raised Decontamination Factor

Oct up to 99.9999% Sept 15 – up to cesium 99.999% cesium removal removal $(DF = 10^{5})$

Kurion Announces Fukushima Dalichi Nuclear Plant Contaminated

By mid-Aug Cesium Levels

Reduced 40% to

2.4E⁶ Bq/cc

Water Cesium Levels Reduced by More than 40%

16th analysis of Water Treatment Facility operations that share

operational missteps regarding incorrect value







ISM System Today (formerly Cs Adsorption System)

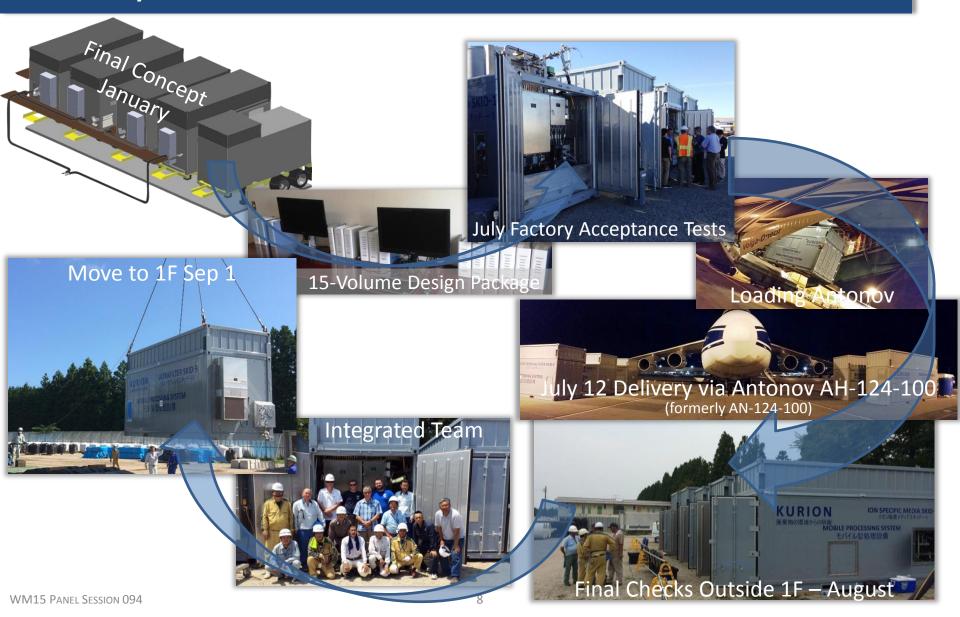


- High reliability is its trademark
 - No single point of failure, no leakage no tripping balance of system
 - Responsible for removing ~70% of all cesium activity to date (source: IRID)
 - >270,000 m³ (72M gals) processed (source: TEPCO)
- Upgrades completed end-2014
 - Installed sampling system
 - Option of dual isotope removal or very high DF single isotope (two double length process trains) or original high volume (four single length process trains)
- Dual isotope removal mode initiated Dec; very good DFs for both Cs and Sr removal
 - Cs DF to 1E⁵ (routinely achieving MDA)
 - Sr DF approximately 3.5E³
 - Many other Isotopes reduced to MDA or near MDA
- Processing trench, Turbine Building, and PMB basement water

Continuous operation mode with dual isotope Cs/Sr removal



Delivery: KMPS-1 in 7-Months; KMPS-2 in 13-weeks





Kurion Mobile Processing Systems for Tank Water



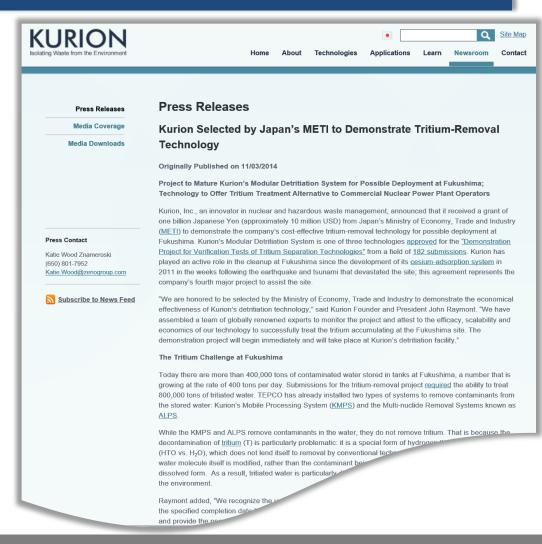
- 1st of a kind at-tank isotope removal system
- Sr reduction goal to support PM Abe's commitment for site safety improvement
- TEPCO evaluating next missions for Systems

Satisfied Rigorous JNRA Requirements, > 90% TOE and Exceeding Contracted DF Goals



Modular Detritiation System (MDS™)

- ALPS can only process 62 of the 63 isotopes, leaving tritium untouched
- ¥1B METI demonstration grant:
 - Won over 182 applicants
 - Alternative to release 800,000 m³
 water at 40X annual activity release limit of 1F
 - Process inlet water of low tritium activity (1x10⁶ to 5x10⁶ Bq/l) to achieve effluent of ≤ 6x10⁴ Bq/l
 - Economical processing
 - TRA approach using external reviewers (e.g. SRNL, METI, SMEs)
 - Demonstration ends March 2016
- Full scale award expected 2nd quarter 2016 with nominal 8-year duration



Help Rebuild Public Trust in Institutions

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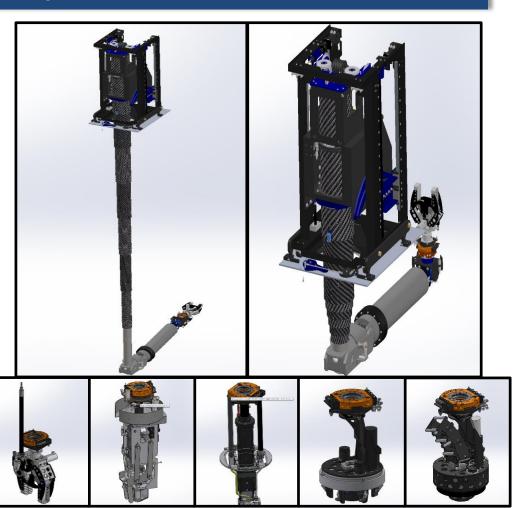


Fukushima Repair Manipulator (FRM)

- Detail Design of FRM completion March
- Component Testing for FRM Tools scheduled for March through April
 - Waterjet Tools (Type 1,2,3) used to cut access holes and create penetrations for Grout and Inflatable Bag Tools
 - Grout Tool and Inflatable Bag used to plug vent tubes (picture below)
- System deployment 2016



Access location in vent tube for Inflatable
Bag Tool and Grout Tool



Left to Right: Waterjet Tools (Type 1,2,3), Inflatable Bag Tool, Grout Tool

Follows Success of the Kurion Fukushima Inspection Manipulator in 2014

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1F Fuel Debris Removal Project

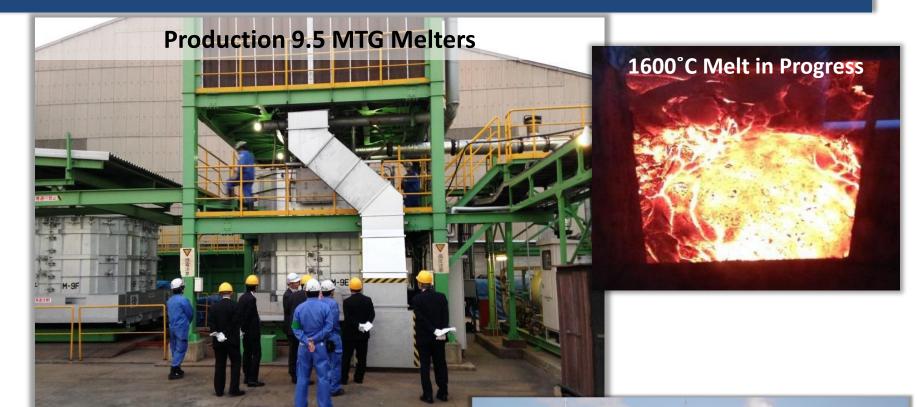
- IRID award Fall 2014
- Kurion Conceptual Design and Report complete
- Final report/presentation to IRID end-March
- Six month hold period for decision on Dry versus Wet approach (by late summer)
- Fuel Debris Removal operations start expected 2020

Hoist Platform Concept





GeoMelt® Vitrification Mie Prefecture



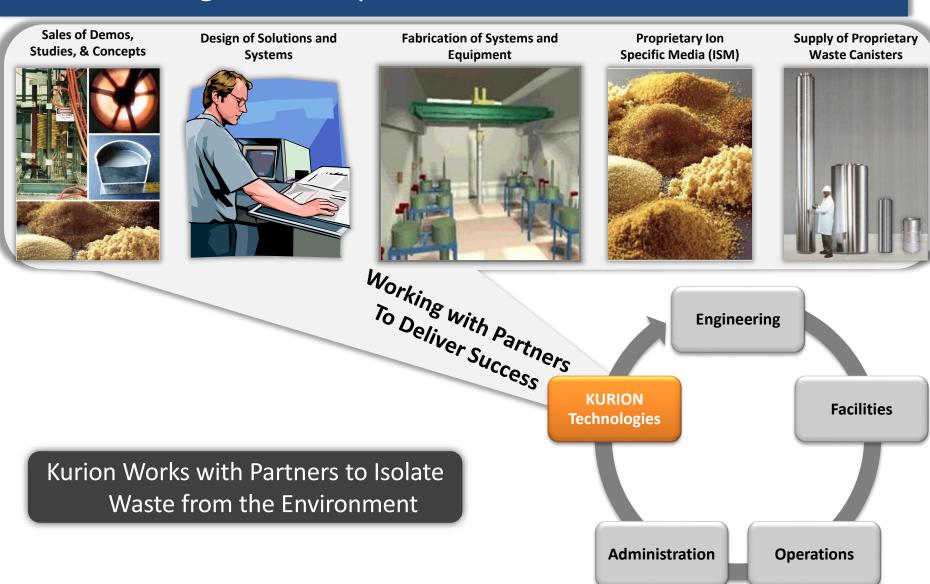


- ISV Japan Ltd. Licensee since 1995
- Daiei Kankyo Site operator, largest municipal waste management company in Japan and shareholder of ISVJ together with Kurion
- Iga City Facility since 2003 for hazardous wastes plus various engineering scale systems for demos





Discriminating Waste Separation and Stabilization Solutions



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WHY FUKUSHIMA SUCCESS IS IMPORTANT



Significance of Fukushima

- D&D requires many first-of-a-kind solutions due to
 - Plant explosions
 - Reactor meltdowns
 - Torn primary containments
 - Cracked foundations
 - Groundwater
 - Scale of the challenges
 - Complexity covers elements found at nuclear plants and weapons complex
- Societal impacts
 - Influence on stakeholder trust (e.g. public, regulator)
 - Influence on nuclear industry
 - Political impacts both in and ex-country



Recent Articles: 1F Cleanup Costs & Weakened Yen

The Economist

Fukushima Dai-ichi – Mission impossible An industrial clean-up without precedent

Feb 7th 2015 | FUKUSHIMA | From the print edition

THE stricken Fukushima Dai-ichi nuclear plant is the world's most complex and costly industrial clean-up. The first three of Fukushima Dai-ichi's six reactors melted down in March 2011 and the fourth was damaged. TEPCO's early guess was that decommissioning would take 30-40 years. That is certainly optimistic....

Solutions create new problems. Water is pumped in to keep melted uranium at the bottom of reactors one, two and three from overheating. A purification system, known on-site as the "seven samurai", is struggling to keep up with the flow of contaminated water being produced—370,000 tonnes and rising is stored in vast tanks. Even when the worst nuclides are filtered out, TEPCO will face huge opposition with plans to dump the water into the Pacific...

TEPCO says decommissioning Dai-ichi's four damaged reactors will cost ¥980 billion, but that does not include the clean-up, fuel storage or compensation. On a broader reckoning, the Japan Centre for Economic Research, a private research institute, puts the bill over the next decade at ¥5.7 trillion-¥20 trillion, but that still excludes compensation to the fisheries and farming industries. A still broader calculation by the same institute puts the entire cost of the disaster at ¥40 trillion-¥50 trillion. Thanks to government bail-outs, the company that so mismanaged Fukushima Dai-ichi carries on. It even says it will make a profit this year.

THE WALL STREET JOURNAL.

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http://www.wsj.com/articles/weak-yen-rekindles-hope-for-made-in-japan-1421618401

ASIAN BUSINESS NEWS

Weak Yen Rekindles Hope for 'Made in Japan'

Electronics Makers Among the Vanguard of Those Bringing Production Back Home



"One dollar today buys about ¥117.4, compared with about ¥80 in mid-2012"

Daikin Industries, a maker of air conditioners, has already shifted some output to Japan from China and might do more this year, the company's chairman said. PHOTO: SHIZUO KAMBAYASHI/ASSOCIATED PRESS

By ERIC PFANNER

Jan. 18, 2015 5:00 p.m. ET

TOKYO—Japanese business leaders once again are touting "made in Japan" labels, promising to return production from overseas to take advantage of the yen's sharp drop, which has reduced the once sky-high cost of manufacturing here.

TEPCO Seeking Lowest Lifecycle Cost Solutions

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