Views from Inside the DOE: Acquisition and Project Management

J. E. Surash, P.E.

Deputy Assistant Secretary

Acquisition and Project Management

February 26, 2007



Office of Acquisition & Project Management

- Ensure effective acquisition and project management in the execution of the EM program
- Develop and implement project specific acquisition and contract strategies
- Oversee the execution of contracts
- Project management oversight



The Tasks

- Support on-going procurements:
 - WIPP Transportation, West Valley Interim End State, SRS, Hanford, Moab
- Within the next 1-2 years:
 - Small Business breakouts at SRS, MOAB Technical Assistance, Idaho AMWTP, Oak Ridge TRU, Portsmouth D&D, SLAC, ETEC, SPRU, SRS Security Services, Brookhaven
- Assure timely action on required contract modifications
- Scrupulously (without exception) follow "Program & Project Management for the Acquisition of Capital Assets
- Implement Project Management for EM's Portfolio
 - 87 Projects
 - \$180 billion portfolio



What Needs Improvement?

People

- Qualifications and experience
- Pre-award contract specialists & cost expertise
- Technical personnel "borrowed" from critical day-to-day field responsibilities
- Complex critical decisions and source selections

Policy

- Alignment of EM HQ, Field, and Support Organizations
- Small business (prime contract) goals
- Sequencing of procurements
- Communication with industry

Processes and Systems

- Discipline in procurement process and schedules
- Uneven quality of technical and cost evaluations
- Addressing Requests for Equitable Adjustment, modifications, etc.
- Alignment of Critical Decisions, Funding, Procurement



What's The Plan?

People

- ☑ Establish DAS and offices focused on pre-award, post-award, and project management
- ☑ Initiate acquisition personnel hiring specifically to support the source selection process
- ☑ Senior management focus on project and procurement execution
- ☐ Acquisition Machine
- ☐ Apply Integrated Project Team concept for personnel from Field and HQ

Policy

- Senior-level management meetings to discuss procurement & project management status
- ☑ Establish new EM Acquisition Advisory Board (EMAAB)
- ☑ Path forward for a single EM Head of Contracting Activity to establish EM accountability
- ☑ Development of Master Procurement Schedule
- ☐ Implement appropriate results of the National Academy of Public Administration's Study
- ✓ Increase communication with industry using HQ and site websites
- ☑ Encourage EM-wide small business goals with the intent to surpass targets
- ☐ Investigate Strategic Sourcing in target areas (LLW, MLLW, etc.)



What's The Plan (Cont'd)?

Processes and Systems

- Establish the highest level of safety performance, beginning early in the engineering design process
- Apply "project management" principles to procurement process--institute baseline schedules and reporting for pre-award and post-award contract actions
- ☑ Independent validation of cost and schedule baselines for all projects, with assumptions that are integrated and evaluated
- ☑ Effective identification and management of risks
- ☑ Improve quality of Requests for Proposal by broadening review
- ☑ Identify Government and industry benchmarks and acquisition best practices. Based on these, develop standardized policies, templates, procedures and processes, revised real-time in accordance with Lessons Learned
- Establish a review and approval process within EM that improves the timeliness of Departmental approval and implementation
- ☑ Integration of procurement planning, source selection, contract placement, contract execution and project management



QUESTIONS



